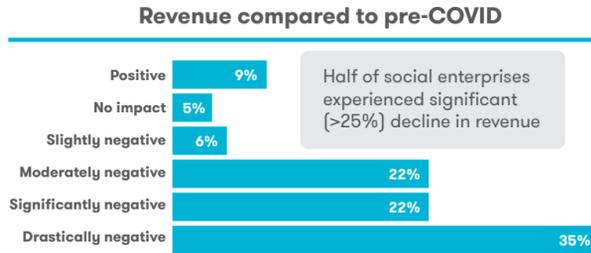


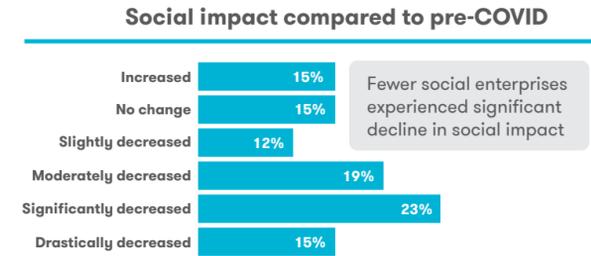
# COVID-19 IMPACTS AND RECOVERY PROSPECTS FOR THE AUSTRALIAN SOCIAL ENTERPRISE SECTOR

## THE SECTOR TOOK A HIT, BUT KEPT THE DOORS OPEN AND PRIORITISED SOCIAL IMPACT

**96%** of social enterprises still trading



**68%** accessed JobKeeper



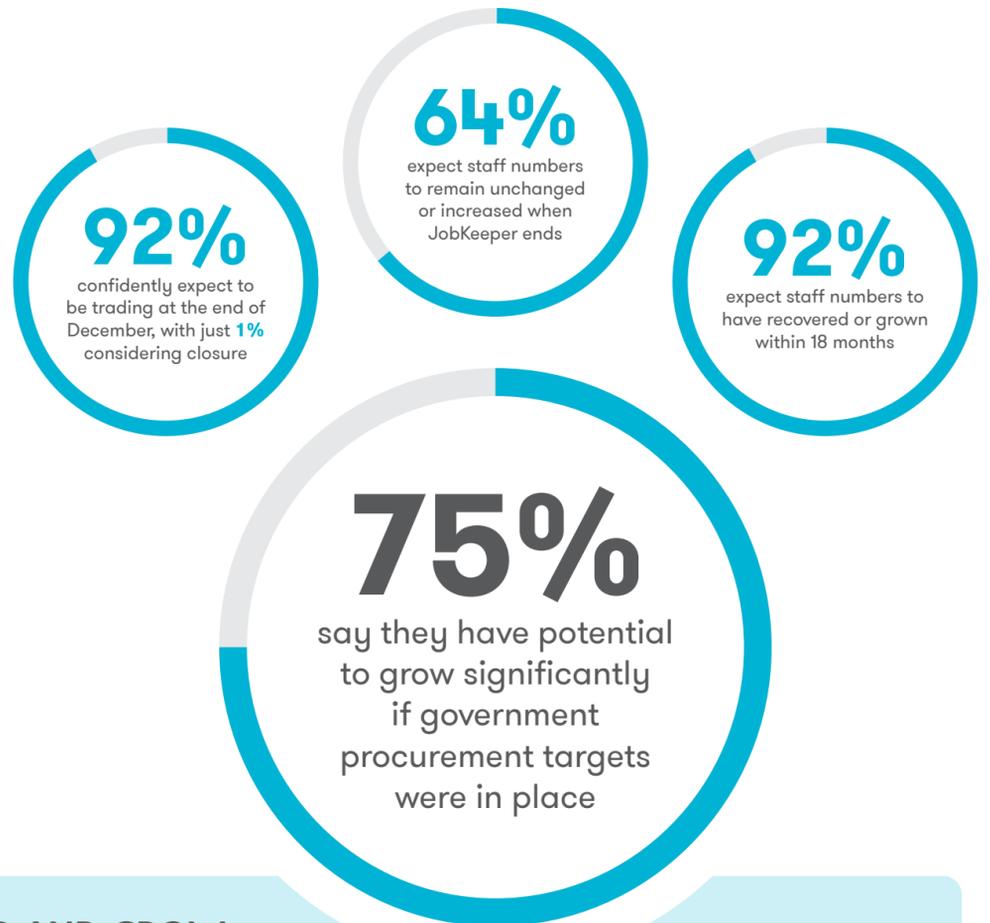
But **one third** of social enterprises accessing JobKeeper had less than 60% of staff covered (casual and non-resident employees)

### State and Federal initiatives that delivered cash flow impacts were the most useful

1. Withholding tax relief
2. ATO relief
3. Payroll tax relief
4. State Government \$10k grants

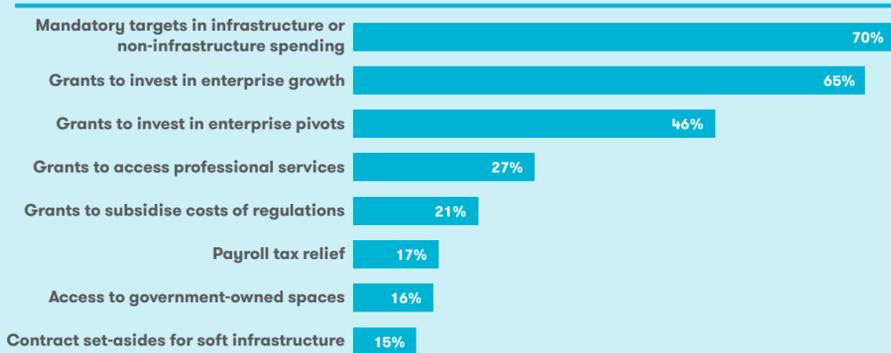


## THE SECTOR IS RESILIENT AND HAS POTENTIAL TO GROW WITH THE RIGHT SUPPORTS



## THE SUPPORT THE SECTOR NEEDS TO RECOVER AND GROW

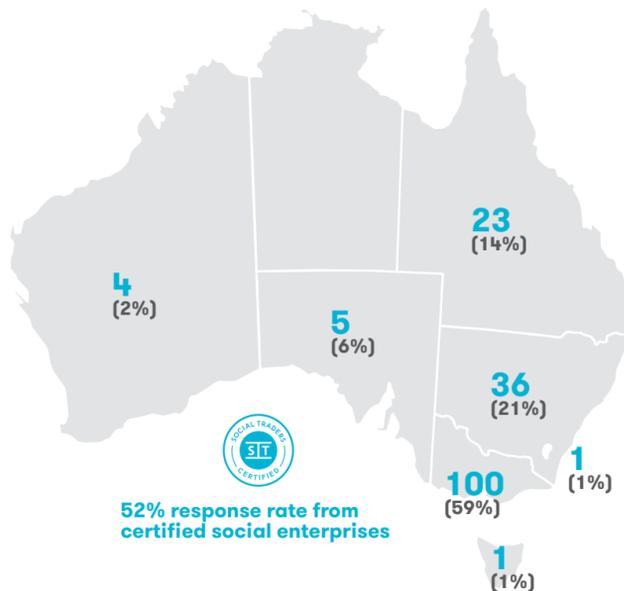
The main supports needed are grants and mandatory Government procurement targets



### Our advocacy agenda

Social Traders is asking Federal and State Governments to introduce mandatory social procurement spend targets and support the development of a patient capital fund, so social enterprises can recover and thrive.

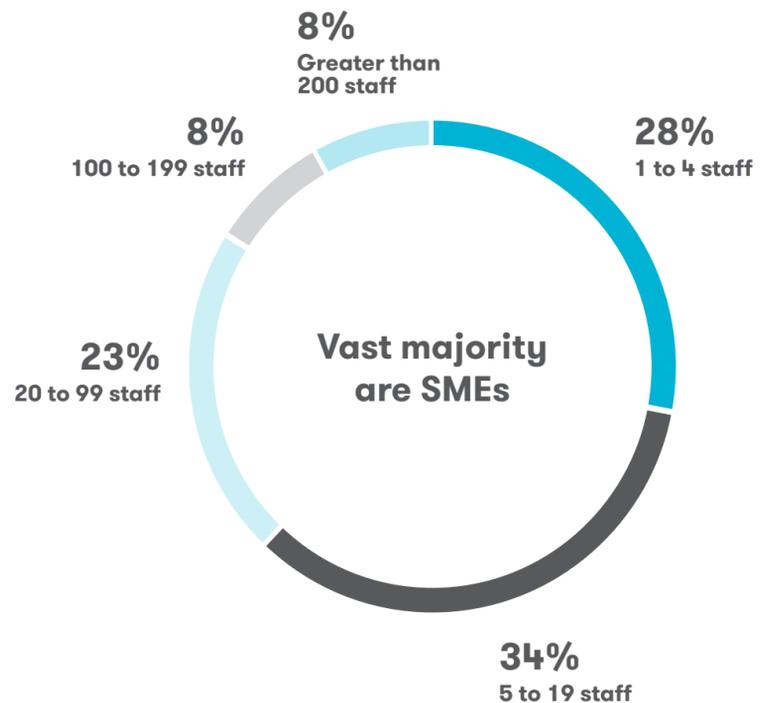
## WHO RESPONDED TO THE SURVEY



**28%** regional or rural

**90%** sell to business and government

**78%** ST certified



### About the survey

The Social Traders COVID-19 June survey provides the only national insight into the impact COVID-19 is having on the Australian social enterprise sector. The survey was open between 10<sup>th</sup> and 24<sup>th</sup> June, 2020. 170 responses were received, covering 192 social enterprises. The survey was issued before Victoria's second spike in COVID-19 cases. Participants were asked to assume rollout of the Australian Government's 3-step opening-up framework for COVIDSafe Australia and an end to JobKeeper on September 30, 2020.

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